

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES AND WARRANTS

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 26 JANUARY 2015 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS OTHERWISE STATED.

THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 ("SICDA") AND THEREFORE, THE SICDA, THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) AMENDMENT ACT, 1998 AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENTS.



MAH SING GROUP BERHAD

(Company No. 230149-P)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 442,882,936 NEW ORDINARY SHARES OF RM0.50 EACH IN MAH SING GROUP BERHAD ("MAH SING") ("MAH SING SHARES") ("RIGHTS SHARES") TOGETHER WITH 132,864,880 FREE DETACHABLE WARRANTS ("WARRANTS"), SUBJECT TO THE ISSUED AND PAID-UP SHARE CAPITAL OF MAH SING AS AT 5.00 P.M. ON 26 JANUARY 2015 ("ENTITLEMENT DATE"), ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TEN (10) EXISTING MAH SING SHARES HELD AND THREE (3) WARRANTS FOR EVERY TEN (10) RIGHTS SHARES SUBSCRIBED FOR BY OUR ENTITLED SHAREHOLDERS ON THE ENTITLEMENT DATE ("ENTITLED SHAREHOLDERS"), AT AN ISSUE PRICE OF RM1.42 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

Joint Managing Underwriter and Joint Underwriter



Principal Adviser,
Joint Managing Underwriter and Joint Underwriter



CIMB Investment Bank Berhad (18417-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Joint Underwriter



AFFIN HWANG INVESTMENT BANK BERHAD (14389-U)
(Formerly known as HwangBS Investment Bank Berhad)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Entitled Shareholders

Dear Sir/Madam,

The Rights Issue with Warrants has been approved by the shareholders of Mah Sing at the Extraordinary General Meeting of Mah Sing held on 7 January 2015. The relevant approvals from Bursa Malaysia Securities Berhad ("Bursa Securities") for the Rights Shares and Warrants to be issued pursuant to the Rights Issue with Warrants had been obtained on 12 December 2014.

The Board of Directors of Mah Sing ("Board") has provisionally allotted to you the number of Rights Shares and Warrants as indicated below. We wish to advise that the following number of Rights Shares and Warrants provisionally allotted to you in respect of the Rights Issue with Warrants ("Provisional Allotments") have been confirmed by Bursa Depository and will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF").

Bursa Securities has prescribed the Rights Shares and Warrants, to be listed on the Main Market of Bursa Securities, to be deposited with Bursa Depository. Accordingly, the Provisional Allotments arising from the Rights Issue with Warrants are prescribed securities and as such, all dealings in the Provisional Allotments will be by way of book entries through the CDS Account(s) and will be governed by the SICDA, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

ALL THE RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE AND WARRANTS CERTIFICATE WILL BE ISSUED.

Our Board reserves the right to allocate the Rights Shares and Warrants which are not taken up or validly taken up by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) ("Excess Rights Shares and Warrants") applied for under Part I(b) of the RSF, in a fair and equitable basis and in such manner as it deems fit and expedient in the best interest of our Company and that the intention of our Board as set out in (i) to (iv) below is achieved. As such, our Board intends to allocate the Excess Rights Shares and Warrants in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who applied for Excess Rights Shares and Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to renounee(s) and/or transferee(s) who applied for Excess Rights Shares and Warrants on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares and Warrants applied for; and
- (iv) in the event that there are still unsubscribed Rights Shares and Warrants after allocating all the excess Rights Shares and Warrants applied for, the remaining unsubscribed Rights Shares and Warrants will be subscribed by the Joint Managing Underwriters and Joint Underwriters in accordance with the terms and conditions set out in the Underwriting Agreement.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF THE RIGHTS ENTITLED SHAREHOLDER

--

NUMBER OF MAH SING SHARES HELD AS AT 5.00 P.M. ON 26 JANUARY 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.42 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date : Monday, 26 January 2015 at 5.00 p.m.
 Last date and time for the sale of Provisional Allotments : Wednesday, 4 February 2015 at 5.00 p.m.
 Last date and time for the transfer of Provisional Allotments : Monday, 9 February 2015 at 4.00 p.m.
 Last date and time for the acceptance and payment : Thursday, 12 February 2015 at 5.00 p.m.*
 Last date and time for excess application and payment : Thursday, 12 February 2015 at 5.00 p.m.*

* or such later date and time as our Board, Principal Adviser, Joint Managing Underwriters and Joint Underwriters may decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.

By order of the Board
Yang Bao Ling (MAICSA 7041240)
Kuan Hui Fang (MIA 16876)
 Company Secretaries

Share Registrar:
Tricor Investor Services Sdn Bhd (118401-V)
 Level 17, The Gardens North Tower
 Mid Valley City, Lingkaran Syed Putra
 59200 Kuala Lumpur
 Tel. No.: 603-2264 3883
 Fax No.: 603-2282 1886

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES AND WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES AND WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF MAH SING GROUP BERHAD ("MAH SING"). THE LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION FOR EXCESS RIGHTS SHARES AND WARRANTS AND PAYMENT IS 5.00 P.M. ON THURSDAY, 12 FEBRUARY 2015 OR SUCH LATER DATE AND TIME AS OUR BOARD OF DIRECTORS ("BOARD"), PRINCIPAL ADVISER, JOINT MANAGING UNDERWRITERS AND JOINT UNDERWRITERS MAY MUTUALLY DECIDE AND ANNOUNCE NOT LESS THAN TWO (2) MARKETS DAYS (AS DEFINED IN THE ABRIDGED PROSPECTUS) BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES AND WARRANTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



MAH SING GROUP BERHAD

(Company No. 230149-P)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 442,882,936 NEW ORDINARY SHARES OF RM0.50 EACH IN MAH SING ("MAH SING SHARES") ("RIGHTS SHARES") TOGETHER WITH 132,864,880 FREE DETACHABLE WARRANTS ("WARRANTS"), SUBJECT TO THE ISSUED AND PAID-UP SHARE CAPITAL OF MAH SING AS AT 5.00 P.M. ON 26 JANUARY 2015 ("ENTITLEMENT DATE"), ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TEN (10) EXISTING MAH SING SHARES HELD AND THREE (3) WARRANTS FOR EVERY TEN (10) RIGHTS SHARES SUBSCRIBED FOR BY OUR ENTITLED SHAREHOLDERS ON THE ENTITLEMENT DATE ("ENTITLED SHAREHOLDERS"), AT AN ISSUE PRICE OF RM1.42 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

NAME AND ADDRESS
(in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO. / COMPANY NO.:

CDS A/C NO.

					-					-								
--	--	--	--	--	---	--	--	--	--	---	--	--	--	--	--	--	--	--

NUMBER OF MAH SING SHARES HELD AS AT 5.00 P.M. ON 26 JANUARY 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.42 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional provisional Rights Shares and Warrants ("Provisional Allotments") from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(a) below.

To: The Board of Directors of Mah Sing
* To strike out whichever is not applicable

PART I – ACCEPTANCE OF THE RIGHTS SHARES AND WARRANTS AND EXCESS RIGHTS SHARES AND WARRANT APPLICATION

In accordance with the terms of this RSF and the Abridged Prospectus dated 26 January 2015 ("Abridged Prospectus"), I/we* hereby irrevocably:

- (a) *accept the number of Rights Shares and Warrants as stated below which were provisionally allotted/renounced/transferred to me/us*;
- (b) *and apply for the number of Excess Rights Shares and Warrants (as defined in the Abridged Prospectus) as stated below in addition to my/our* acceptance (a) above; in accordance with and subject to the Memorandum and Articles of Association of Mah Sing.

I/We* enclose herewith the appropriate remittance(s)/reference(s) for payment as stated below being the full and exact amount payable for the Rights Shares and Warrants and/or Excess Rights Shares and Warrants accepted/applied for, and hereby request for the said Rights Shares and Warrants and/or Excess Rights Shares and Warrants to be credited into my/our* valid and subsisting CDS Account as stated above:

NUMBER OF RIGHTS SHARES ACCEPTED/EXCESS APPLIED	AMOUNT PAYABLE AT RM1.42 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			MAH SING RIGHTS SHARES ACCOUNT
(b) EXCESS			MAH SING EXCESS RIGHTS SHARES ACCOUNT

PART II - DECLARATION

I/We* hereby confirm and declare that:

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
 - I am 18 years of age or over.
 - I am/We are* resident(s) of Malaysia.
 - I am/We are* resident(s) of (country) and having citizenship.
 - I am/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-Citizen* resident in (country) and having citizenship.
 - I/We* consent to Mah Sing and the Share Registrar of Mah Sing collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have received the Abridged Prospectus, the Notice of Provisional Allotment ("NPA") and RSF at a Malaysian address and I/we* hereby accept the Rights Shares and Warrants /apply for the Excess Rights Shares and Warrants in Malaysia.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance as set out therein.

**AFFIX
RM10.00
MALAYSIAN
REVENUE STAMP
HERE**

_____ Date

_____ Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

_____ Contact telephone number during office hours

LAST DATE AND TIME FOR:	Acceptance and payment	:	Thursday, 12 February 2015 at 5.00 p.m.*
	Excess application and payment	:	Thursday, 12 February 2015 at 5.00 p.m.*
* or such later date and time as our Board, Principal Adviser, Joint Managing Underwriters and Joint Underwriters may decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.			

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, TRICOR INVESTOR SERVICES SDN BHD, AT LEVEL 17, THE GARDENS NORTH TOWER, MID VALLEY CITY, LINGKARAN SYED PUTRA, 59200 KUALA LUMPUR. YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING AND SIGNING THIS RSF.

This RSF, together with the NPA and the Abridged Prospectus are only despatched to our shareholders who have provided our Share Registrar with a registered address in Malaysia and whose names appear in our Record of Depositors at 5.00 p.m. on 26 January 2015 ("Entitled Shareholders"). The RSF, NPA and the Abridged Prospectus are not intended to be (and will not be) issued, circulated, or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Abridged Prospectus relates are only available to persons receiving the RSF, NPA and the Abridged Prospectus within Malaysia. No action has been or will be taken to ensure that the Rights Issue and Warrants and the RSF, NPA and the Abridged Prospectus comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are or may be subject to the laws or jurisdictions of countries other than the laws of Malaysia to consult their legal advisers as to whether the acceptance or renunciation of all or any part of their entitlements under the Rights Issue with Warrants, would result in the contravention of any laws of such countries or jurisdictions. Neither Mah Sing, CIMB Investment Bank Berhad ("CIMB"), Maybank Investment Bank Berhad nor Affin Hwang Investment Bank Berhad (formerly known as HwangDBS Investment Bank Berhad) shall accept any responsibility or liability and hereby disclaim any responsibility or liability in the event any acceptance and/or renunciation and/or transfer (as the case may be), application for excess or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares and Warrants made by any of the Entitled Shareholder and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) are residents.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of this NPA, RSF and the Abridged Prospectus has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of this RSF, NPA and the Abridged Prospectus. In accordance with Section 232 of the Capital Markets & Services Act 2007, the RSF must not be circulated unless accompanied by a copy of the Abridged Prospectus. The Abridged Prospectus shall be valid for a period of 12 months from 26 January 2015, being the date of issue of the Abridged Prospectus.

The approval from our shareholders, for amongst others, the Rights Issue with Warrants was obtained at our Extraordinary General Meeting held on 7 January 2015. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") for amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing and quotation for the Rights Shares, Warrants and the new Mah Sing Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities was also obtained via its letter dated 12 December 2014. The admission of the Warrants to the Official List of Bursa Securities and listing of and quotation for the Rights Shares and Warrants on the Main Market of Bursa Securities will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the CDS accounts of the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them. The admission to the Official List of Bursa Securities and listing and quotation of the Rights Shares and Warrants on the Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

This RSF, together with the Abridged Prospectus and NPA, have been seen and approved by our Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The Provisional Allotments are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depository) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings of the Provisional Allotments.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Thursday, 12 February 2015, or such extended date and time as our Board, Principle Adviser, Joint Managing Underwriters and Joint Underwriters (all as defined in the Abridged Prospectus) may decide and announce not less than two (2) Market Days before the stipulated date and time ("Closing Time and Date").

If acceptance and payment(s) in the manner specified herein are not received by the Share Registrar by the Closing Time and Date for any of the Rights Shares and Warrants provisionally allotted to you, such Provisional Allotments shall be deemed to have been declined and will be cancelled. Such Rights Shares and Warrants not taken up will be allotted to the applicants applying for Excess Rights Shares and Warrants, and subsequently to the Joint Underwriters, if the Rights Shares and Warrants are not fully taken up by such applicants in the manner as set out in Abridged Prospectus.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES AND WARRANTS

If you wish to accept the Rights Shares and Warrants provisionally allotted to you either in full or in part, please complete Parts I(a) and II of this RSF and return the completed and signed RSF, together with the appropriate remittance made in RM for the full amount in the form of banker's draft(s) or cashier's order(s) or money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "MAH SING RIGHTS SHARES ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS account number, for the full amount payable for the Rights Shares and Warrants accepted, to be received by the Share Registrar by the Closing Time and Date. Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Provisional Allotments is not received by the Share Registrar by the Closing Time and Date, such Provisional Allotments will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares and Warrants not taken up, first, to applicants applying for Excess Rights Shares and Warrants in the manner as stated in Note (iii) below.

The remittance must be made for the full and exact amount payable for the Rights Shares and Warrants accepted. Any acceptance with excess or insufficient payment may be rejected at the absolute discretion of the Board. The Board reserves the right not to accept or to accept in part only any application without providing any reasons. No acknowledgement will be issued. Proof of time of postage shall not constitute proof of receipt by the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) Market Days from the Closing Time and Date.

If you wish to accept part of your Provisional Allotments, please complete Parts I(a) and II of this RSF by specifying the number of Rights Shares and Warrants which you are accepting and deliver the completed RSF together with the relevant payment to the Share Registrar by the Closing Time and Date.

You should note that all RSF and remittances lodged with the Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially successful applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Time and Date by ordinary post to the address stated in the Record of Depositors at your own risk.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES AND WARRANTS

If you wish to apply for Excess Rights Shares and Warrants in addition to those provisionally allotted to you, please complete Part I(b) of this RSF (in addition to Parts I(a) and II) and forward this completed and signed RSF together with a separate remittance for the full amount payable to the Share Registrar. Payment for the Excess Rights Shares and Warrants applied for should be made in the same manner described in note (ii) above, with remittance in the form of banker's draft(s) or cashier's order(s) or money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "MAH SING EXCESS RIGHTS SHARES ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS account number to be received by the Share Registrar by the Closing Time and Date. No acknowledgement will be issued for the receipt of the Excess Rights Shares and Warrants applications. However, a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) Market Days from the Closing Time and Date.

In respect of unsuccessful or partially successful Excess Rights Shares and Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) Market Days from the Closing Time and Date by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicant's own risk.

Our Board reserves the right to allocate the Rights Shares and Warrants which are not taken up or validly taken up by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) ("Excess Rights Shares and Warrants") applied for under Part I(b) of the RSF, in a fair and equitable basis and in such manner as it deems fit and expedient in the best interest of our Company and that the intention of our Board as set out in (i) to (iv) below is achieved. As such, our Board intends to allocate the Excess Rights Shares and Warrants in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who applied for Excess Rights Shares and Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to renounee(s) and/or transferee(s) who applied for Excess Rights Shares and Warrants on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares and Warrants applied for; and
- (iv) in the event that there are still unsubscribed Rights Shares and Warrants after allocating all the excess Rights Shares and Warrants applied for, the remaining unsubscribed Rights Shares and Warrants will be subscribed by the Joint Managing Underwriters and Joint Underwriters in accordance with the terms and conditions set out in the Underwriting Agreement.

(iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENTS OF THE RIGHTS SHARES AND WARRANTS

If you wish to sell/transfer all or part of your Provisional Allotments to your renounee(s)/transferee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the Provisional Allotments standing to the credit of your CDS account. To sell/transfer all or part of your Provisional Allotments, you may sell such entitlement of the Rights Shares and Warrants on the open market of Bursa Securities or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your Provisional Allotments, you and/or your renounee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS account for settlement of the sale or transfer.

The purchaser(s)/renounee(s)/transferee(s) may obtain a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

If you have sold/transferred only part of the Provisional Allotments, you may still accept the balance of your Provisional Allotments by completing Parts I(a) and II of this RSF.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares and Warrants subscribed by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) will be credited into their respective CDS accounts as shown in the Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- (e) The Company reserves the right to accept or reject any acceptance and/or application if the instructions stated herein above are not strictly adhered to, or which are illegible.
- (f) The Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall be irrevocable and may not subsequently be withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.